

OTR (review) and Signal

CSE 539 Spring 2023  
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[https://en.wikipedia.org/wiki/Source\\_\(journalism\)](https://en.wikipedia.org/wiki/Source_(journalism))

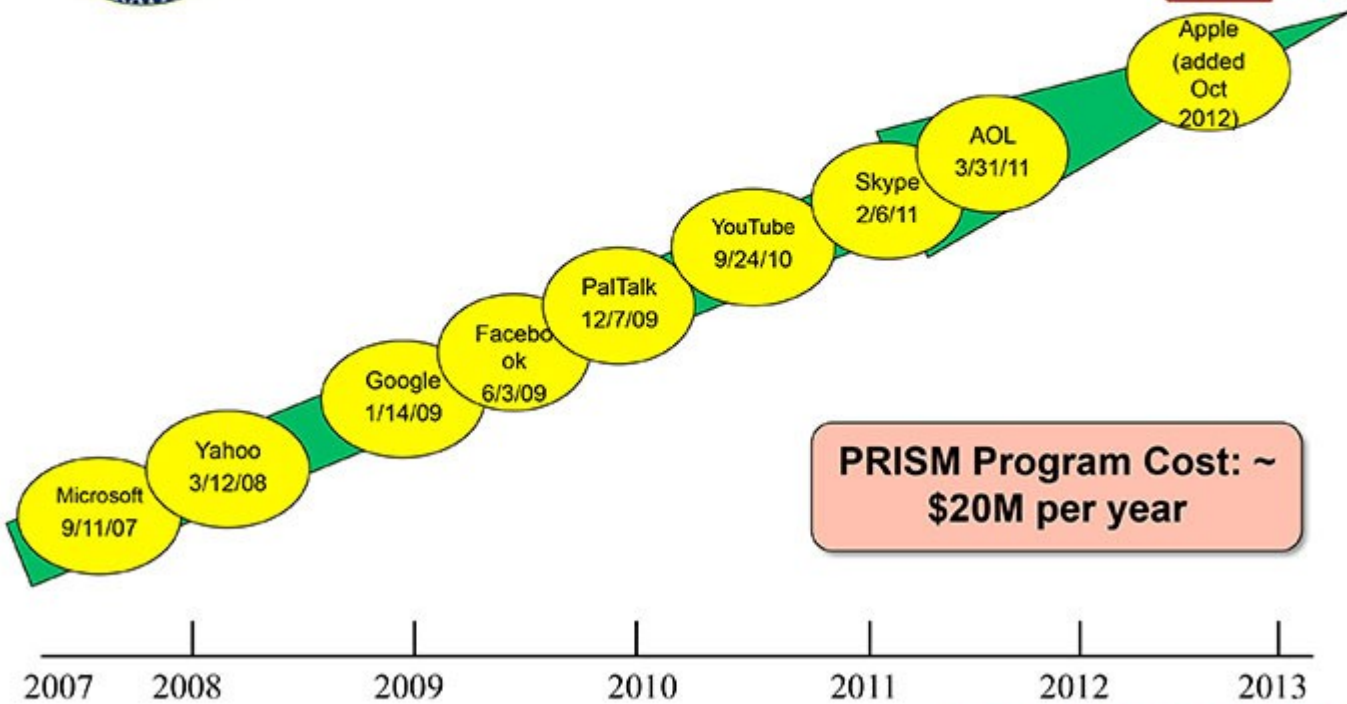
- **"On the record"**: all that is said can be quoted and attributed.
- **"Unattributable"**: what is said can be reported but not attributed.
- **"Off the record"**: the information is provided to inform a decision or provide a confidential explanation, not for publication.



<https://www.theguardian.com/film/2014/oct/11/citizenfour-review-snowden-vindicated-poitras-nsa-journalism>



# (TS//SI//NF) Dates When PRISM Collection Began For Each Provider



# OTR (review)

- Off-The-Record messaging
- 2004, Nikita Borisov, Ian Goldberg, Eric Brewer. "Off-the-Record Communication, or, Why Not To Use PGP"
- (PGP is from 1991, basically RSA for email)



<https://otr.cypherpunks.ca/help/3.2.0/authenticate.php?lang=en>

# Requirements, OTR vs. TLS...

- Forward secrecy
  - Both OTR and TLS care, for different reasons
- Deniable authentication *a.k.a.* off-the-record
  - TLS doesn't care about this, OTR does
- Future secrecy
  - TLS doesn't care about this, OTR does it by accident
- Out-of-order messages, parties offline for long periods of time, groups...
  - TLS doesn't need to worry about any of these, nor does OTR (Signal does)

# Off-The-Record (OTR) Messaging

- Based on Diffie-Hellman and AES, and originally SHA-1
  - There are new versions
- Deniable Authentication
  - “Off the record” in journalism
- Forward secrecy
  - Ephemeral key exchange
- Future secrecy (not a design goal, but has it)



# Deniable Authentication

- Concept of “malleability”
- Basic idea has two parts:
  - Hash the decryption key for a message, use the hash digest as an authentication key
  - Reveal the authentication key in the next message

# Forward secrecy

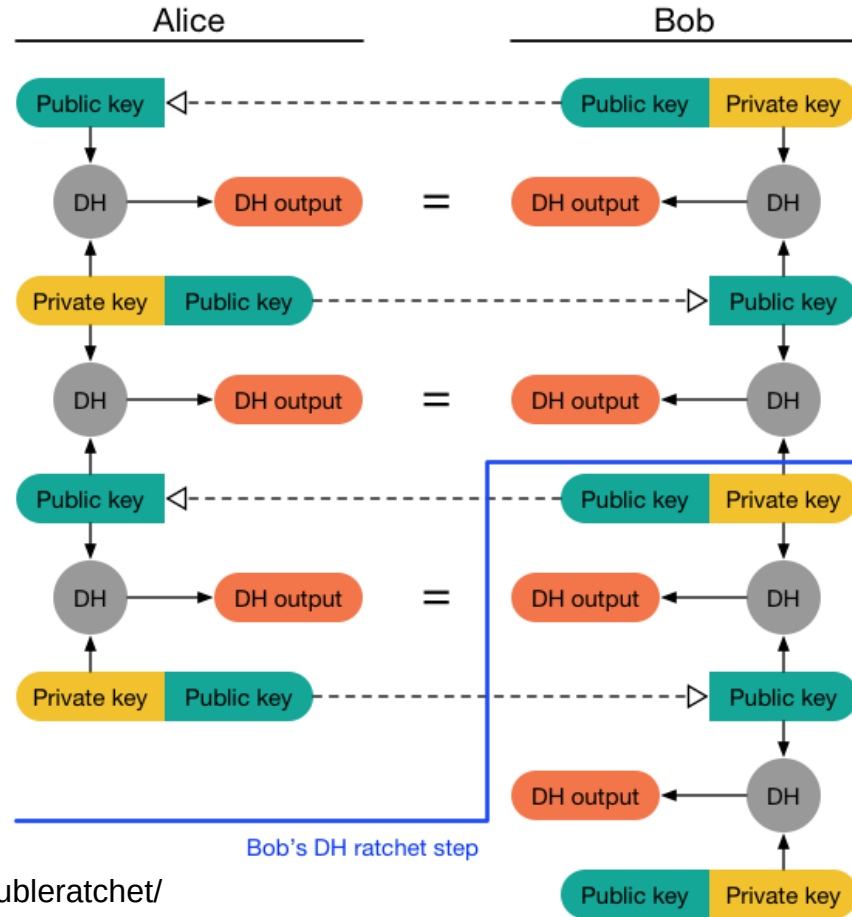
- If Alice or Bob's key is compromised, past messages cannot be decrypted by the adversary

# Ratchet in sailing...



<https://www.westmarine.com/harken-snubbair-ratcheting-drum-19471861.html>

# Forward Secrecy (ratchet)

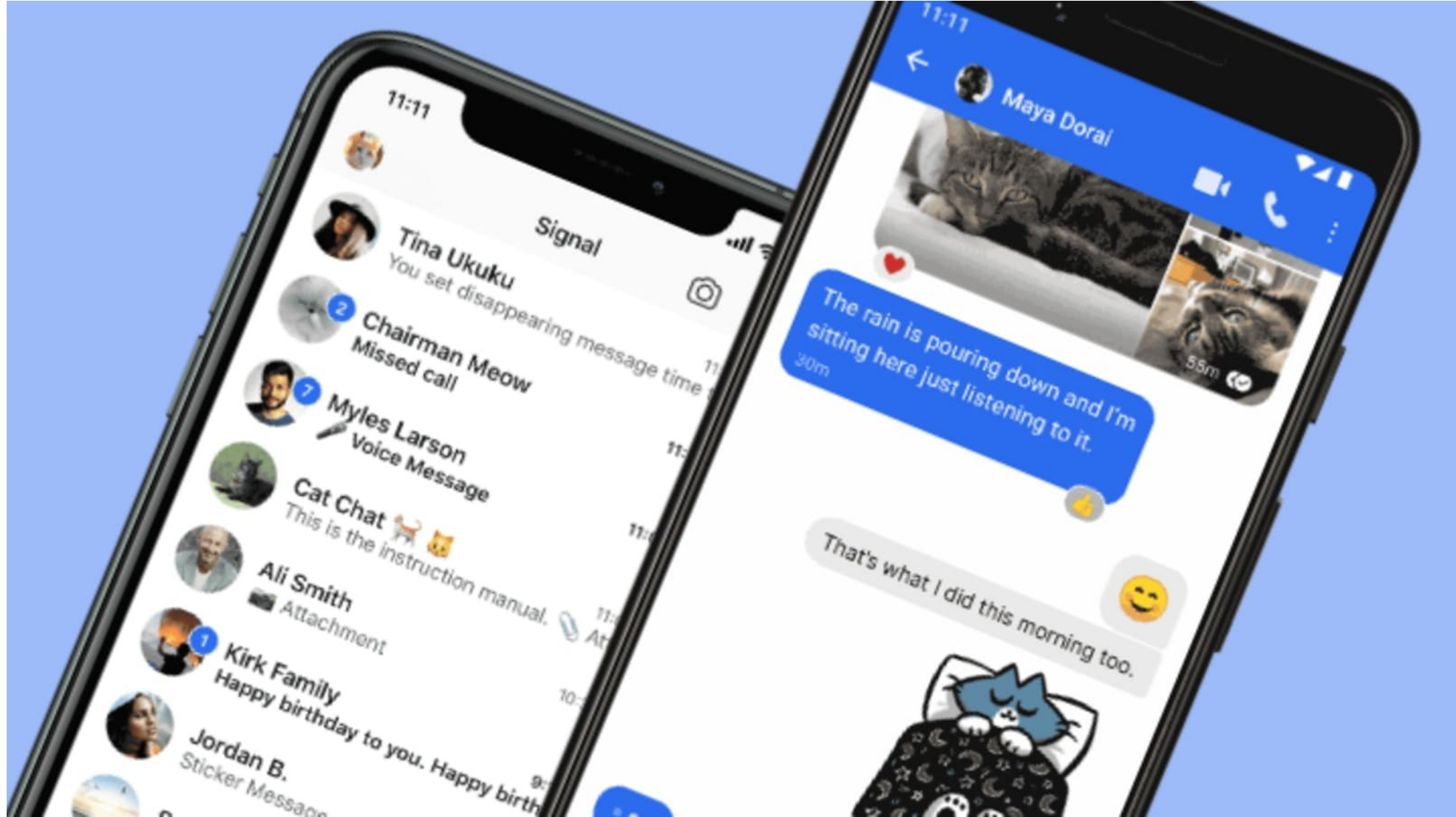


# Future Secrecy

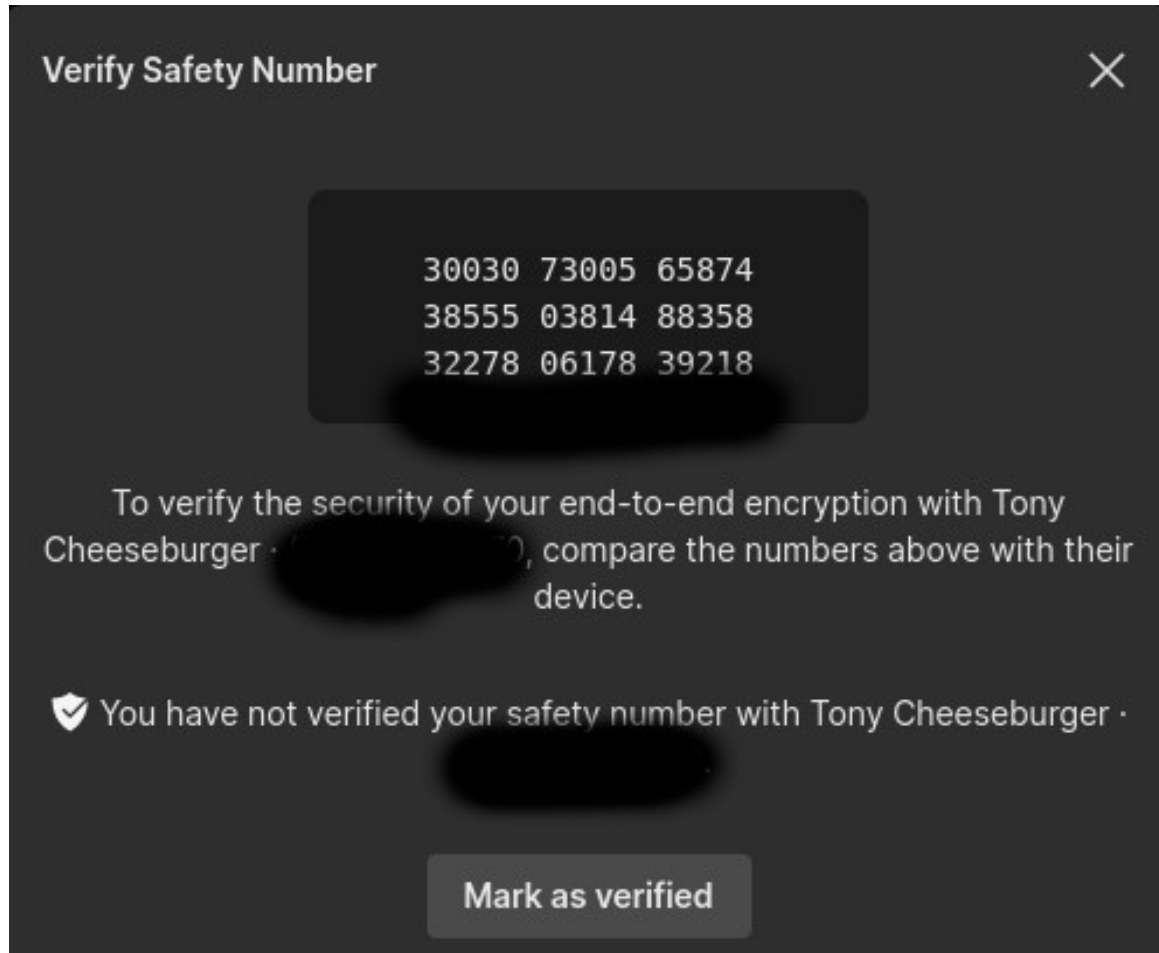
- *Future* secrecy is not the same as *forward* secrecy, and is in fact sometimes called *backward* secrecy
- If a private key is compromised, the attacker needs to intercept every message thereafter or else the crypto will “self heal”
- We get this for free because of the Diffie-Hellman key exchange every time we ratchet in OTR

# Signal

- Multiple devices, some or all can be offline for long periods of time
- Group messages



# Typical authentication

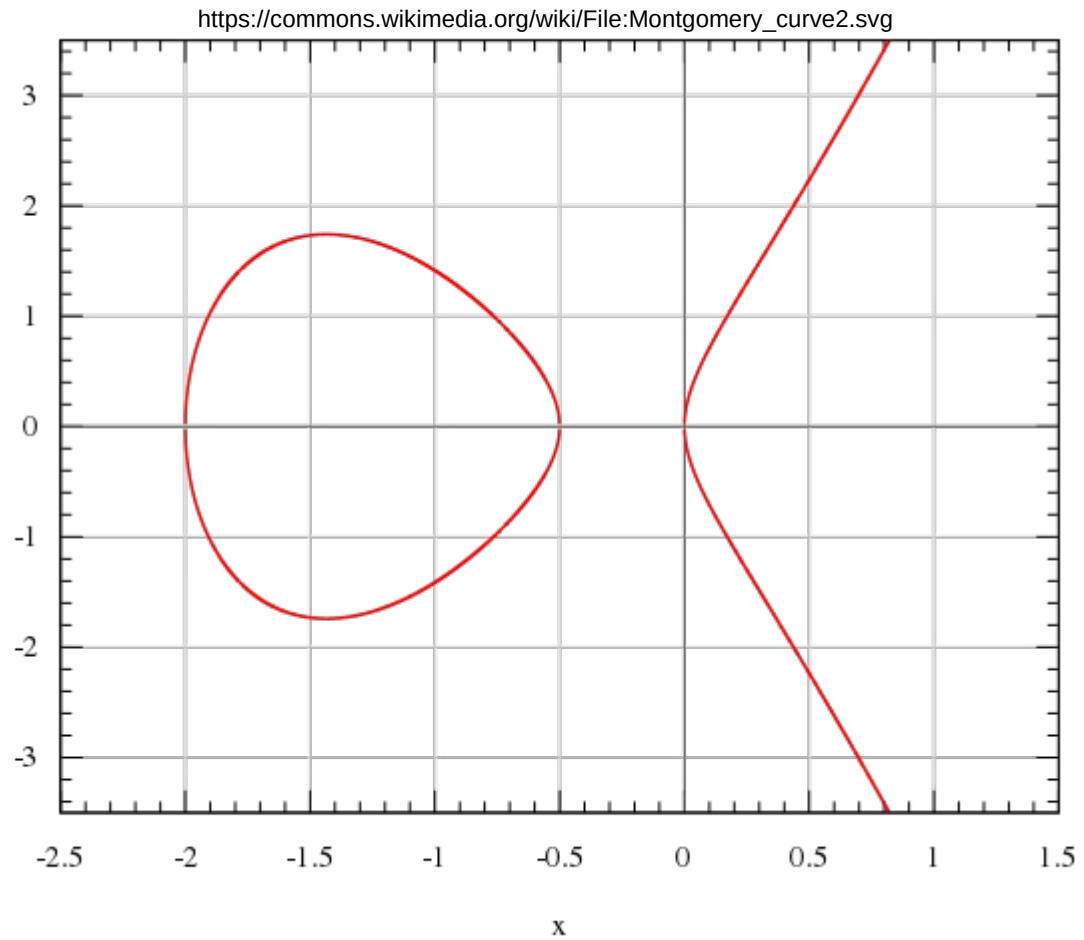
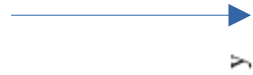




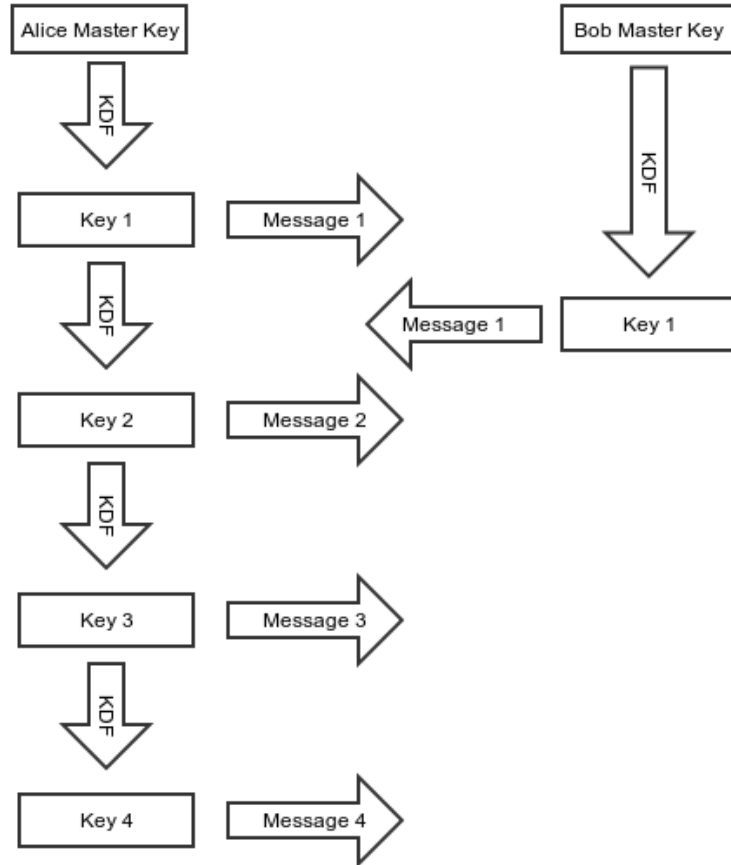
# Signal encryption basics

- AES-256 in CBC mode
  - Why not a stream cipher?
- HMAC-256 with SHA-256 (SHA-2)
  - Why not Gallois Counter Mode (which is SHA-3)?
- Curve25519 for key exchange and signatures

Elliptic  
Curve



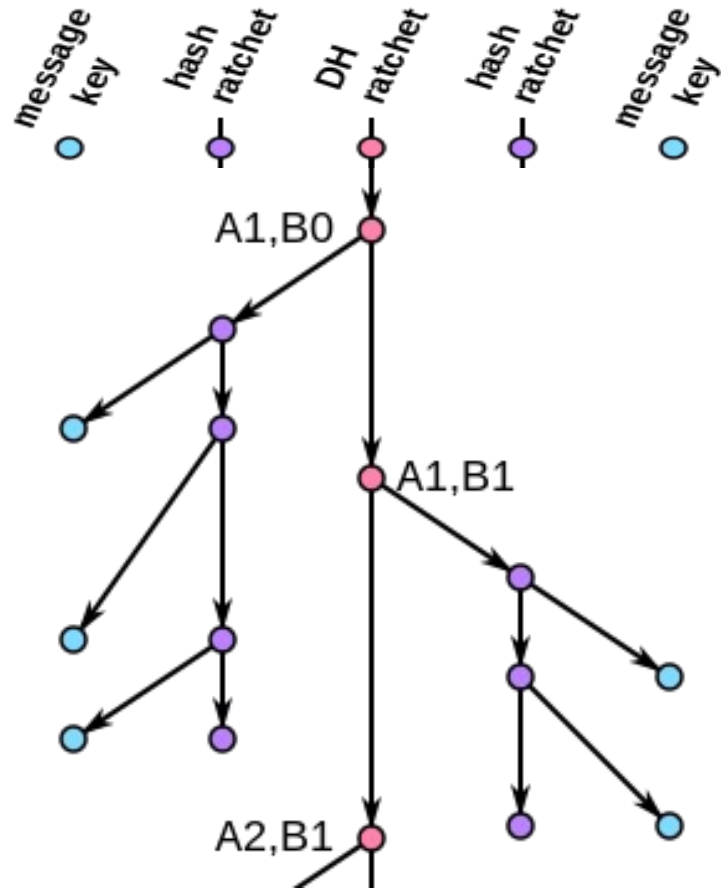
# Silent Circle SCIMP ratchet



# Tradeoffs

- Both have forward secrecy, but SCIMP's is better
  - In synchronous case, can ratchet and delete old key right away if Bob acknowledges it and ratchets, too
- OTR ratchet not great for multiple devices, devices that go offline
- SCIMP ratchet leaves key material around for a long time if messages are lost or out of order
- OTR ratchet “self heals”, *i.e.*, future/backward secrecy

# Double Ratchet



[https://en.wikipedia.org/wiki/Double\\_Ratchet\\_Algorithm](https://en.wikipedia.org/wiki/Double_Ratchet_Algorithm)

# X3DH

IK = Identity Key

EK = Ephemeral Key

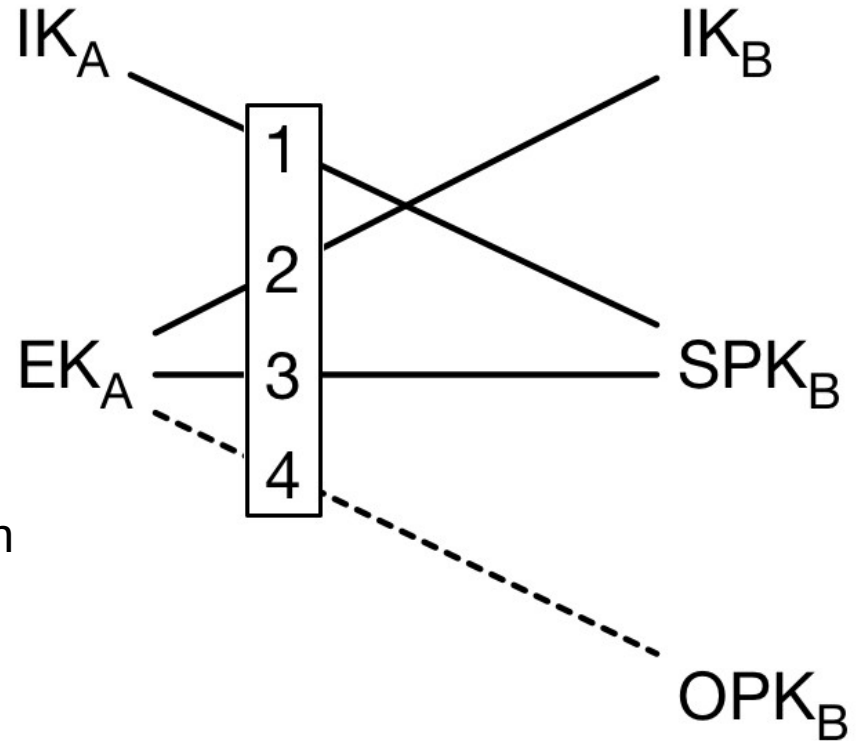
SPK = Signed Pre-Key

OPK = One-Time Pre-Key

$SK = KDF(DH1 \parallel DH2 \parallel DH3 \parallel DH4)$

Alice's first message encrypts the two on the left, authentication for Bob's SPK comes from the signature.

Deniability?





Two key differences with Signal:  
-Federated  
-No deniability

# Messaging Layer Security (MLS)



Messaging Layer Security (MLS) is an IETF working group building a modern, efficient, secure group messaging protocol.

[View My GitHub Profile](#)

# Resources

- <https://signal.org/blog/advanced-ratcheting/>
- [https://en.wikipedia.org/wiki/Off-the-Record\\_Messaging](https://en.wikipedia.org/wiki/Off-the-Record_Messaging)
- [https://en.wikipedia.org/wiki/Double\\_Ratchet\\_Algorithm](https://en.wikipedia.org/wiki/Double_Ratchet_Algorithm)
- <https://signal.org/docs/specifications/doubleratchet/>
- <https://signal.org/docs/specifications/x3dh/>
- <https://www.youtube.com/watch?v=7WnwSovjYMs>
- [https://en.wikipedia.org/wiki/Global\\_surveillance\\_disclosures\\_\(2013%E2%80%93present\)](https://en.wikipedia.org/wiki/Global_surveillance_disclosures_(2013%E2%80%93present))
- [https://en.wikipedia.org/wiki/Global\\_surveillance\\_disclosures\\_\(2013%E2%80%93present\)](https://en.wikipedia.org/wiki/Global_surveillance_disclosures_(2013%E2%80%93present))